

## Leadership Mapping Workshop

December 10, 2020



#### Welcome and Overview of Objectives and Agenda

Project Progress Update

Why focus on succession planning?

Defining succession planning

Unpacking the steps of succession planning

Putting it all together

Next Steps

# **Objectives**





Understand why succession planning is so integral to a healthy district



Calibrate on a process for succession planning



Practice succession planning using a mapping protocol



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#### **Project Progress Update**

Why focus on succession planning?

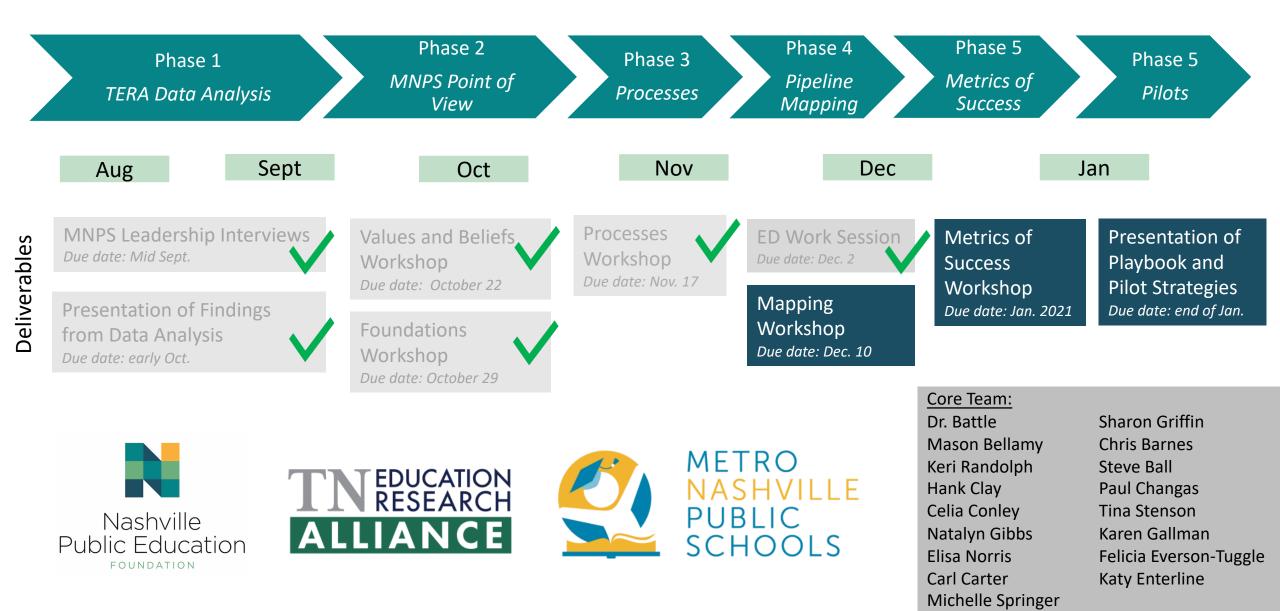
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#### **Project Timeline and Milestones**



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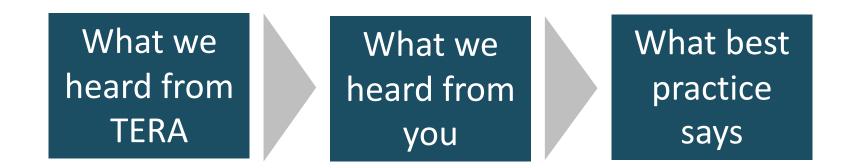
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#### What we heard from TERA

30%

25%

20%

15%

10%

5%

0%

22%

2009

2010

2011

2012

2013

#### Leadership turnover is higher than average in MNPS

The district's 20% annual principal turnover rate affects some students more than others; principals in high poverty schools on average have been in the position a full year less than their colleagues

#### Turnover Rate for Principals in MNPS

26%

19%

2014

2015

2016

23%

16%

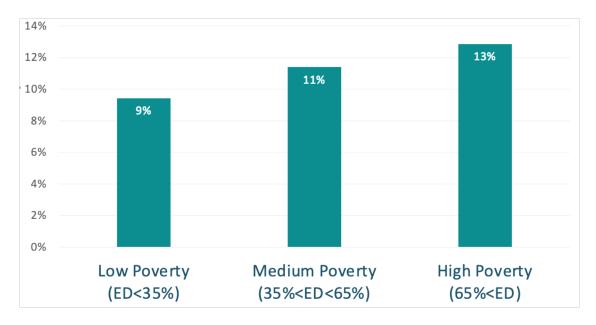
2018

.5%

2017

27%

25%



#### Percent of First Year Principals by School Poverty Level

#### What we heard from you

# The district lacks intentionality when it comes to preparing future leaders

Common structures and programs for building future leaders' skills and clarity around pathways to leadership are needed

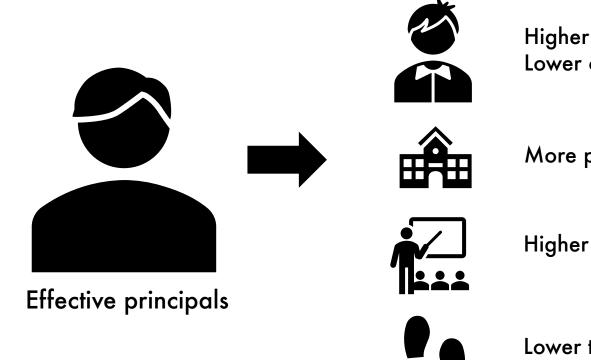
"the problem with how we talk about the pipeline is that candidates **assume they are next in line**, even if they aren't ready for the position." "We need to **involve AP's** and other leaders **during times where the principal is tapped** to produce work or participate in district level priorities"

*"We need to design programs to create great leaders that can be successful in MNPS"* 

"The **cut score** of getting in the principal pool **does not catch the breadth** of the applicants experience." What best practice says

## Staffing schools with effective principals is one of the surest ways districts can see success.

Research using Tennessee data shows that the impact of leadership extends well beyond test scores.



Higher attendance Lower chronic absenteeism

More positive school climates

Higher teacher satisfaction

Lower turnover among effective teachers (and higher turnover among ineffective ones)

What we heard from TERA

What we heard from you

What best practice says



Does the farm team idea resonate with you?

Create a "farm team" of leaders who are ready to be called up when needed...

...which mitigates against the type of leader turnover some of our students are experiencing

🛱 Glencliff
🚔 Cane Ridge
🚔 Hillsboro
🚔 McGavock
🚔 Hillwood
🚔 Overton
<ul> <li>▲ Overton</li> <li>▲ Whites</li> <li>■ Creek</li> </ul>
☐ Creek ☐ Stratford
Pearl-Cohn
Haplewood
Hunters
Lane
Antioch

3.5	
4	
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5.3	
5.4	
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5.6	
6	
6.3	

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Project Progress Update

Why focus on succession planning?

**Defining succession planning** 

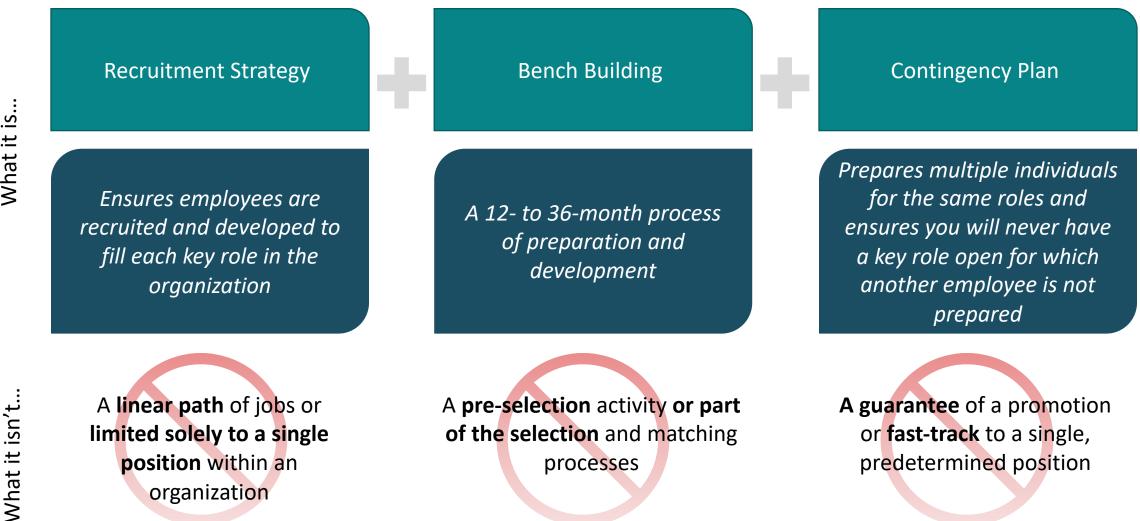
Unpacking the steps of succession planning

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#### What is succession planning?

The process of strategically developing individuals and passing on leadership roles in an organization. Succession planning is your farm team of qualified candidates to call up.



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Assess	Project	Evaluate	Target	Define	Activate	
Complete bench assessment for every AP and above	Project anticipated vacancies for next 36 months	Map bench readiness against projected vacancies	Target leadership development activities to meet projected needs	Identify immediate vacancies and document leadership needs	Proactively reach out to candidates who fit school leadership profile	
	Strategic be	Proactive re	ecruitment			

# Formal Selection Process

Steps in	Successio	on Plannir	ng:		
Assess	Project	Evaluate	Target	Your Farm Team of Potential	
Define scope of succession plan	Identify known vacancies	Determine bench readiness	Identify development	Leaders	
Determine data that will be used	Estimate planned vacancies	Map bench readiness to projected vacancies	needs for bench Create individual learning plans		
Calibrate on tool that will be used for assessing bench	Estimate unplanned vacancies using historical data	vacancies	for bench		
	Complete School Profile for each vacancy				

vacancy

Assess	Project	Evaluate	Target
Define scope of succession plan	Identify known vacancies	Determine bench readiness	Identify development needs for bench
Determine data that will be used	Estimate planned vacancies	Map bench readiness to projected	Create individual
Calibrate on tool that will be used for assessing bench	Estimate unplanned vacancies using historical data	vacancies	learning plans for bench
	Complete School Profile for each		



Define scope of succession plan

Assess

Determine data that will be used

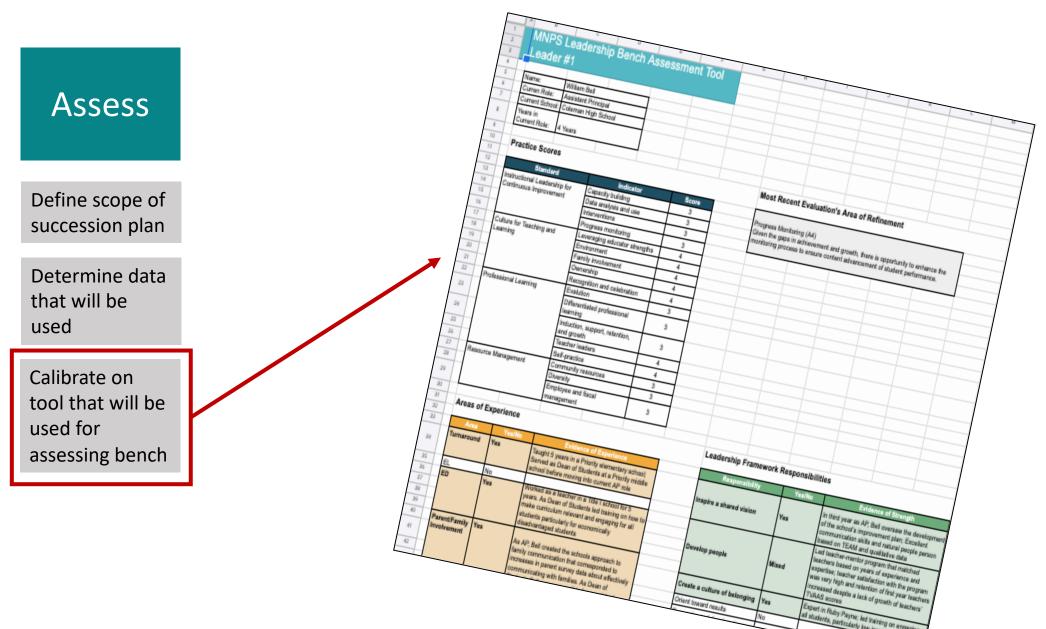
Calibrate on tool that will be used for assessing bench

Active Admin License Type	Count			
ILL Administrator		62		
ILL-A Aspiring Administrator		9		
ILL-A Aspiring Administrator (3 years)		57		
ILL-B Beginning Administrator	1	50		
ILL-P Professional Administrator	:	Active Ass	-	Count
ILL-P Professional Administrator (6 years)	(	Assistant MS Asst ES		48 69
Professional Administrator		Asst HS		66
Grand Total		Asst MS		11
		ES - Executive		78
		HS - Exec	cutive	16
		HS ALC -	Executive	1
Your universe is so bigyou need		MS - Exec	cutive	33
<b>–</b> <i>i</i>		Non Tradi	tional School - Executive	8
to define your focus – succession				
planning for principals? APs? All	Executive	Principals - Active		
leadership roles?		Assignme	nt	136
ιεααεισπιμισιεσ!		Assistant	Principals - Active	

Assignment

194





What data or tools do you currently use to help think through aspiring leaders?

Assess	Project	Evaluate	Target	
Define scope of succession plan	Identify known vacancies	Determine bench readiness	Identify development needs for bench	
Determine data that will be used	Estimate planned vacancies	Map bench readiness to projected	Create individual	
Calibrate on tool that will be used for assessing bench	Estimate unplanned vacancies using historical data	vacancies	learning plans for bench	
	Complete			

Complete School Profile for each vacancy

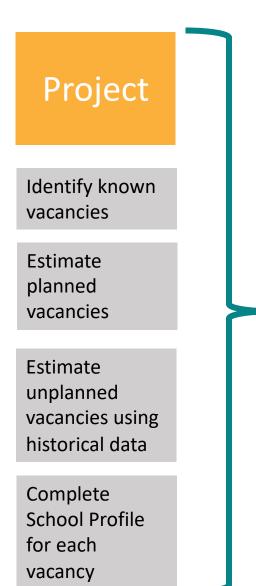
#### Project

Identify known vacancies

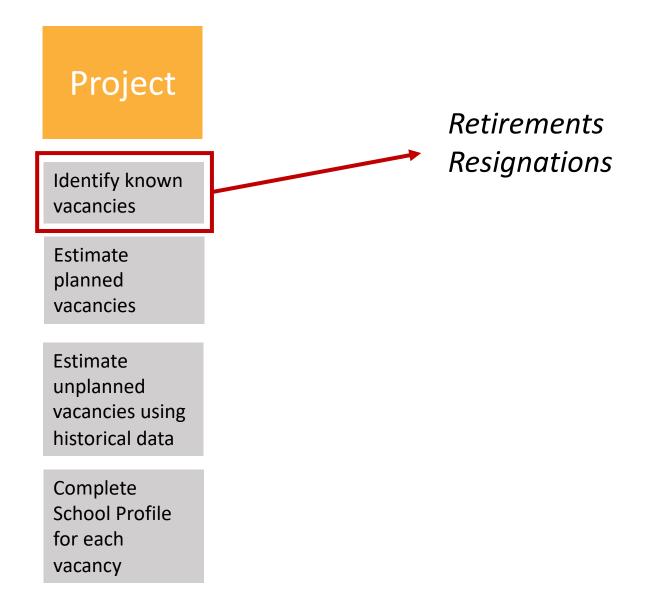
Estimate planned vacancies

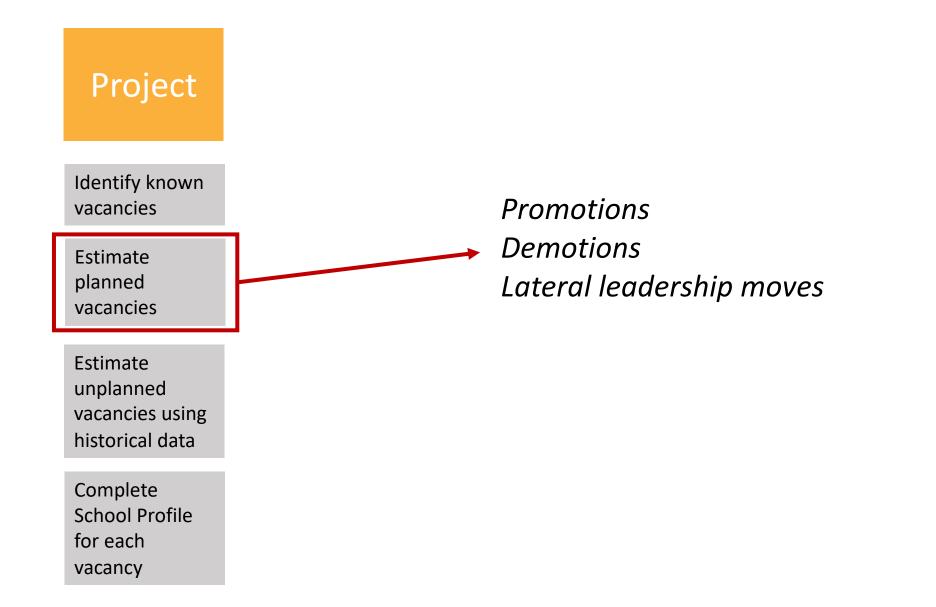
Estimate unplanned vacancies using historical data

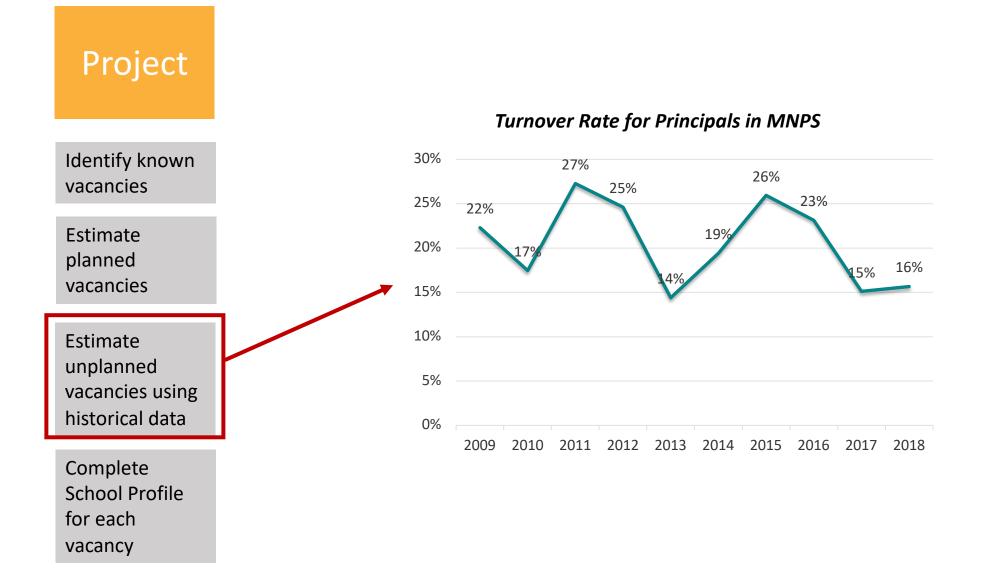
Complete School Profile for each vacancy



Remember that this phase is about projecting out needs for the next 2-3 years, not just about short-term vacancies

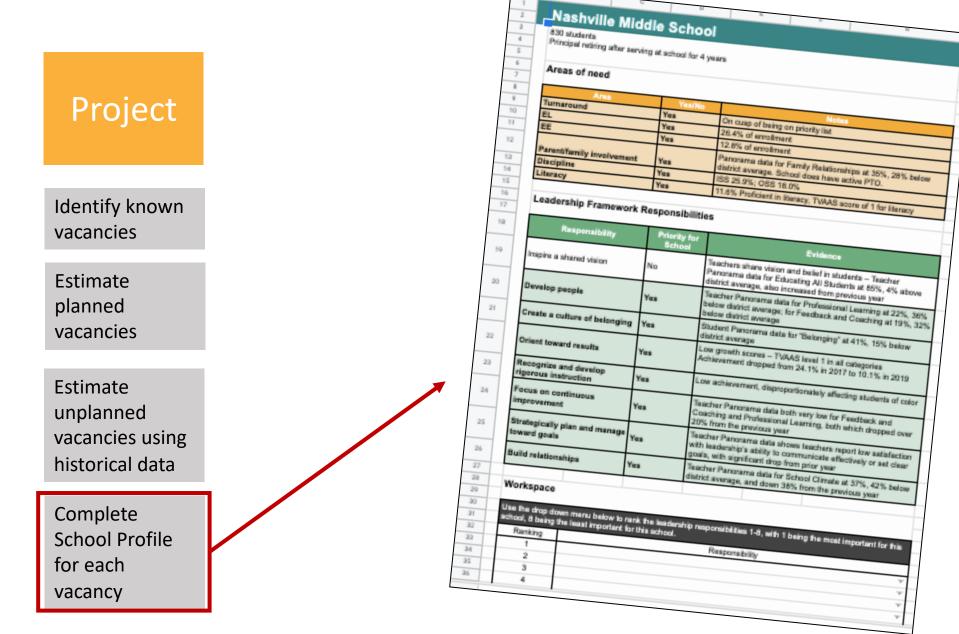






Project			Examp	ole		
Identify known		Principal Vacancy Type	ES	MS	HS	Estimate
vacancies	Known Retirements	3	1	0	4	
Estimate planned vacancies Estimate unplanned vacancies using	Known Resignations	2	1	1	4	
	Known Promotions	1	0	1	2	
	Known Demotions	1	1	0	2	
	Potential additional based on historical data	2	1	1	4	
historical data		Total Principal Vacancies:	9	4	3	16
Complete School Profile						

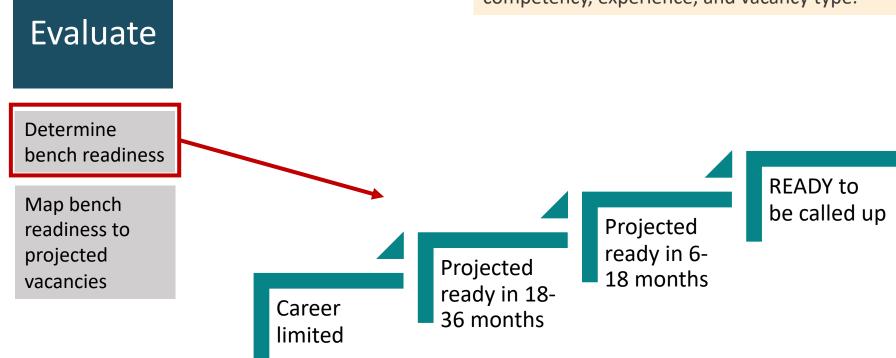
**School Profile** for each vacancy

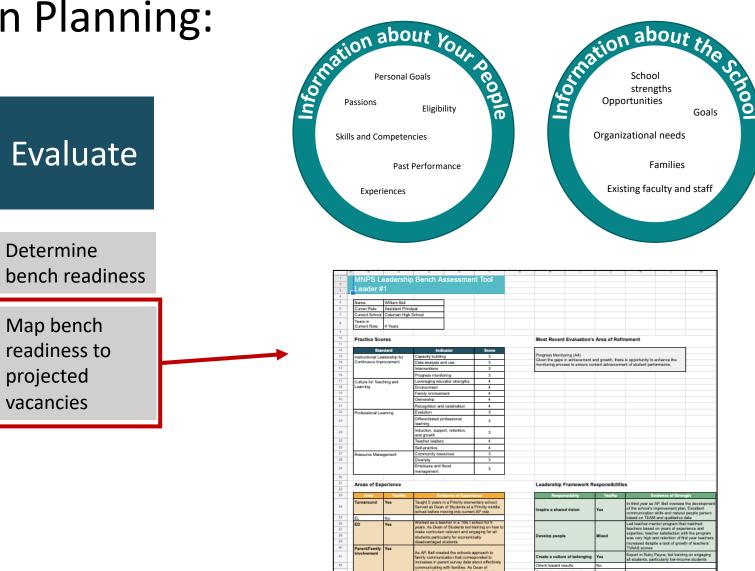


vacancy

Assess	Project	Evaluate	Target	
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Determine data that will be used	Estimate planned vacancies	Map bench readiness to projected vacancies	Create individual learning plans	
Calibrate on tool that will be used for assessing bench	Estimate unplanned vacancies using historical data		for bench	
	Complete School Profile for each			

Being **"ready"** to fill a vacancy is contingent on more factors than the time invested in the bench building process. Aspirants should understand it is the intersection of competency, experience, and vacancy type.



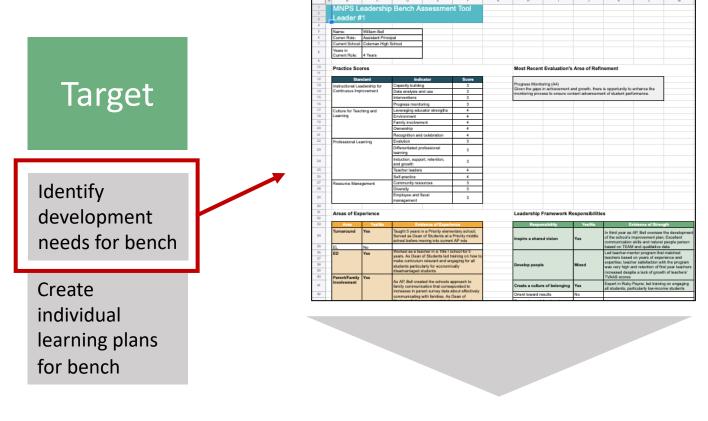


School Profile

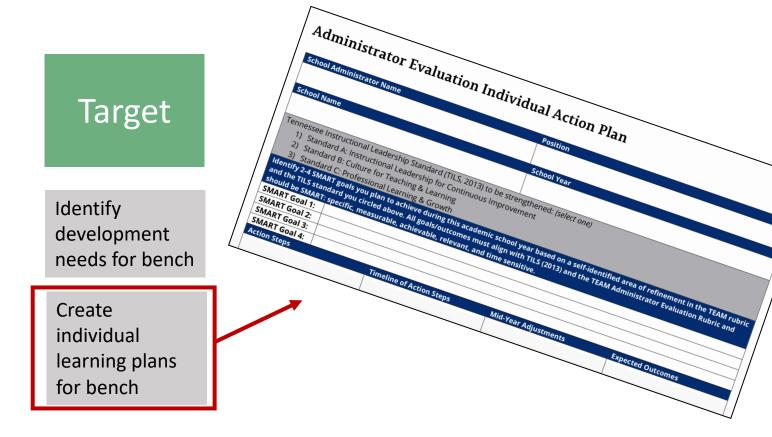
for each

vacancy

Assess	Project	Evaluate	Target
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	Complete		



Key areas of refinement aligned to leadership framework



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#### Putting it all together...

	Steps in the Activity:	Outcomes (what you will report back out to the full group)
Assess	STEP 1: Review the data for the four aspiring principals and calibrate on their strengths and areas for growth	Types of schools each aspiring leader is well-suited for
Project	STEP 2: Review the two school profiles of known vacancies and rank the school's needs using the Leadership Framework responsibilities	Leadership Framework rankings for both schools
Evaluate	STEP 3: Determine if you would want to actively recruit any of these candidates for one of the known vacancies	 Names of aspiring leaders you want to recruit to the schools and why you selected them
Target	STEP 4: For the remaining aspiring leaders, identify learning plans that would better prepare them for future opportunities	 Suggested learning opportunities for aspiring leaders who were not selected for recruitment

## Breakout Group Activity Debrief

Steps in the Activity:

Outcomes (what you will report back out to the full group)

STEP 1: Review and calibrate on your bench assessment data for four aspiring principals. Complete analysis section for each profile

Project

Assess

STEP 2: Review the two school profiles of known vacancies and rank the school's needs using the Leadership Framework responsibilities

Evaluate

STEP 3: Determine if you would want to actively recruit any of these candidates for one of the known vacancies

Target

STEP 4: For the remaining candidates, identify learning plans that would better prepare them for future opportunities What type of school did you think William Bell was well-suited for? Pat Jones?

What were your rankings for Davidson Elementary?



Did you select any aspiring principals to recruit for the vacancies?



What types of actions did yourecommend for the remaining aspiring principals?

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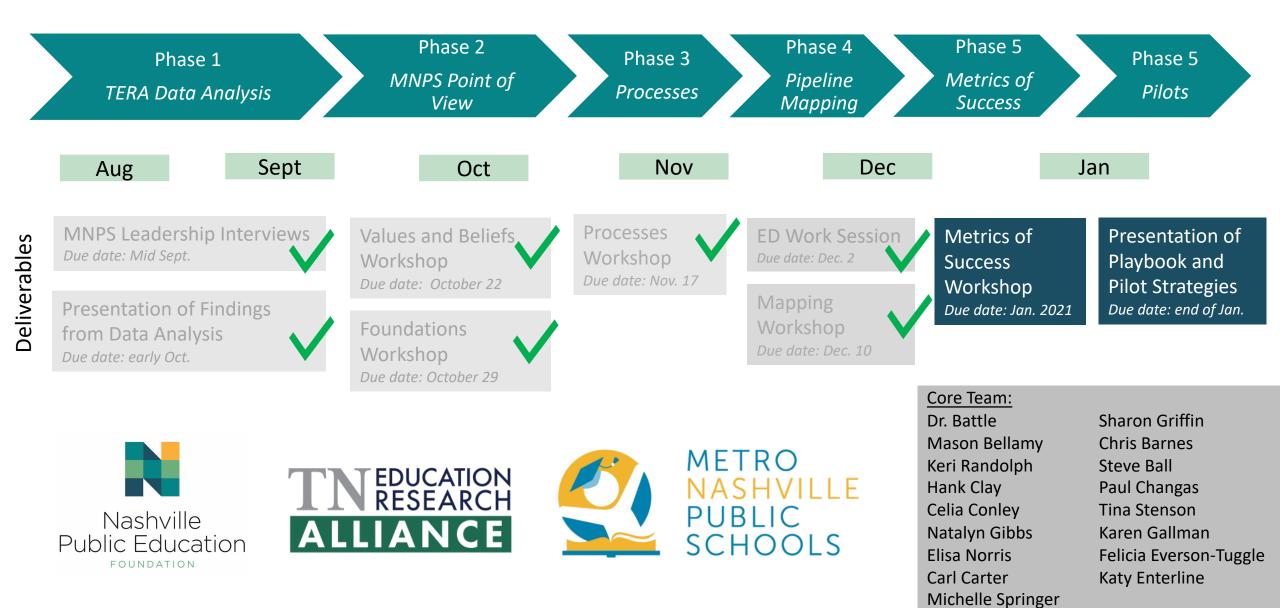
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#### **Project Timeline and Milestones**



Developing the MNPS Leadership Playbook The compilation of all the work you have done, the tools we created, and an implementation plan

- A set of MNPS Belief Statements about leadership and the role of the district in supporting leaders
- The MNPS Leadership Framework that includes roles, responsibilities, and key behaviors
- Look-fors aligned to the key behaviors in the Leadership Framework
- Recommendations around leader selection, bench-building, and developing
- Bench Assessment Tool
- School Vacancy Profile Tool
- Pilot options around leader selection, bench-building, and development

